

ASX Announcement 19 June 2017

Significant commercial interest received for Elsight's technology

Highlights

- Strong interest in Elsight's technology from leading potential commercial partners after presenting at the International Defense | HLS | Military | Security | Police | CBRN | Cyber Exhibition (ISDEF).
- ISDEF is one of the most significant security and defence conferences worldwide.
- The 2017 conference was attended by leading global companies and government departments, including technology giant, HP and NASDAQ-listed technology group, CommScope.
- Elsight held a number of meetings with strategic partners in the US and South Africa, including a number of high-ranking US military officials.
- Significantly advances Company's aim of aggressively marketing its technology worldwide, expanding sales partners and establishing a US operation.

Elsight Limited (ASX:ELS, "Elsight" or the "Company") a leading Israeli secure communications technology company is pleased to announce that it has received significant interest in its revolutionary technology from leading potential commercial partners after presenting at Israel's premier international defence and security expo, the International Defense | HLS | Military | Security | Police | CBRN | Cyber Exhibition (ISDEF).

ISDEF is one of the world's leading security and defence conferences. The 2017 conference, held earlier this month, was attended by around 250 leading global companies and government departments involved in the sector, including technology giant HP, Tata Defence Materials Ltd – a subsidiary of leading Indian global conglomerate Tata Group Ltd – and NASDAQ-listed technology group, CommScope.

At the conference, Elsight held a number of meetings with strategic partners in the US and South Africa, including a number of high-ranking US military officials. The Company also held discussions with four Israeli government ministers and the Chief Commander of the Israeli police force (Jerusalem region), Yoram Halevy.



Photo: Chief Commander of the Israeli police force (Jerusalem region), Yoram Halevy and Elsight Chief Executive Officer, Nir Gabay.



Photo: Israel Minister for Transportation and Minister for Intelligence, Yisrael Katz and Elsight VP of Research and Development, Roee Kashi.



Photo: Elsight VP of Research and Development, Roee Kashi, Elsight Chief Executive Officer, Nir Gabay and Israel Minister for National Infrastructure, Energy and Water Resources, Yuval Steinitz.

As a result, the Company has received significant commercial interest in its innovative technology and has begun conversations with the interested parties which could lead to a potential pipeline of global sales opportunities.

This advances the Company's aim of aggressively marketing its innovative technology worldwide, expanding sales partners and establishing a US operation.

"We are thrilled to have received so much interest from a number of leading groups involved in the defence, military and security space as a result of ISDEF," said Elsight Chief Executive Officer, Nir Gabay.

"There is a growing need for security forces, military personnel and commercial businesses to be able to transmit data, in particular video images, in real-time speeds and our technology enables them to do just that."

Elsight provides multichannel technology for the secure transfer of live data for first responders, such as police, security and emergency services, as well as the private sector. The Company's aim is to become one of the leading companies in the video and data streaming and transfer space.

The operations of Elsight Israel were profitable in 2016 with revenues derived from hardware and software sales and ongoing licence and maintenance fees. The Company has an established customer base across Israel, South Africa, Singapore, Vietnam and Indonesia. Elsight is looking to expand the use of its technology both within its existing market

while expanding into other countries around the world with an initial focus on the EU and the US, as well as in other vertical markets beyond defence and emergency services.

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About Elsight

Elsight is a secure communications technology group with an innovative Multichannel technology designed for in-the-field communications and allows video and other data streams to be sent securely over multiple networks simultaneously, increasing bandwidth and allowing video to be streamed from the other side of the world in almost real time. Elsight's customers range from defence and homeland security, industrial security, first responders and healthcare.

About ISDEF

Since 2007, ISDEF, the premier international defence and security expo, has been catering to the needs of the Military, Police, Special Forces and HLS by exposing them to the products and solutions provided by innovative defence and security companies worldwide. The event brings the relevant decision makers and practitioners together to enhance international strategic cooperation and dialogue. For more information, visit: https://www.isdefexpo.com